Account application form

FIRST APPLICANT

Personal Details

Mr/Mrs/Miss/Ms/Other ☐ Surname _____

First name _____ Other initials _____

Proof of identity (e.g. Passport no.) _____

Relationship status: Single ☐ Married ☐ Divorced ☐

Widowed ☐ Separated ☐ Living with partner ☐

Date of birth _____

Gender: Female ☐ Male ☐ No. of dependent children: ☐

House no. and street name _____

City/Town _____ County _____

Postcode _____ Date moved to this address Mth. ____ Yr. ____

Work/Daytime Tel. No. (incl. area code) _____

Evening Tel. No. (incl. area code) _____

Mobile Tel. No. _____ Email Address _____

Please provide previous address if less than 3 years spent at present address.

House no. and street name _____

City/Town _____ County _____

Postcode _____ Date moved to this address Mth. ____ Yr. ____

Details of employment

Are you:

In full-time employment ☐ Employed part-time ☐

Self-employed ☐ Studying full-time ☐ Retired ☐

Homemaker ☐ Unemployed ☐

If you are in employment/self-employed please enter:

Employer's name _____

Business address (in full) _____ Postcode _____

Type of business _____

Date started present employment Mth. ____ Yr. ____ Occupation _____

Total annual income (before tax and deductions) £ _____

Net Monthly Income £ _____ Net Monthly Expenditure £ _____

If you are in employment/self-employed

Income paid:
Directly to bank ☐ By cheque ☐ In cash ☐ Other ☐

Income payments made on (e.g. monthly, every Monday, 15th, etc.): _____

Type of pension:
Company pension ☐ Private pension ☐ None ☐

Financial details

Name of present bank or building society branch and address (in full) _____

_____

_____ Date account opened Mth. ____ Yr. ____

Sort code _____ Account No. _____

Will this relationship continue? Yes ☐ No ☐

Are you already a holder of:

Our Credit Cards Yes ☐ No ☐

Other Credit Cards Yes ☐ No ☐

Other Cheque Cards Yes ☐ No ☐

Details of residency

Residency status: Homeowner ☐ Tenant ☐

Living with parents ☐ Living with partner and/or friends ☐

If you are a homeowner, please provide:

Estimated value of residence £ _____ Mortgage outstanding £ _____

Name of lender _____

Requirements

Would you like to be considered for an overdraft? Yes ☐ No ☐

How much? £ _____

I/We would like my/our statements on _____ monthly.

If you would like to apply for a personal loan, please tick the box. ☐

Declaration

I/We request you to open a bank account in my/our name(s). I/We agree that my/our account is subject to the personal banking terms and conditions, a copy of which I have received. I/We confirm that the information given is true to the best of my/our knowledge.

Signature of first applicant

Date:

Signature of second applicant

Date: